



**RCMP
HERITAGE
CENTRE**

**LE CENTRE DU
PATRIMOINE
DE LA GRC**

Gift of Securities

Easy Steps

1. Instruct your broker to notify us of your gift or go to our website to obtain our brokerage information.
2. Determine with your advisor the securities that can make the best philanthropic and financial impact for you.
3. Your charitable tax receipt amount is established by the fair market value of your securities on the date they transfer into our brokerage account.

Illustrative Comparison

	Sell shares and Donate Cash	Donate shares through broker
Current value of shares	\$50,000	\$50,000
Amount paid for shares	\$10,000	\$10,000
Capital gains	\$40,000 ((\$50,000 current value-\$10,000 purchase price)	\$40,000 ((\$50,000 current value-\$10,000 purchase price)
Tax on capital gains	\$ 9,600 ((\$40,000 capital gains x 50% taxable gains x 48%**)	\$ 0 ((\$40,000 capital gains x 50% taxable gains x 48%**)
Tax credit	\$25,000 ((\$50,000 donation x 50%**)	\$25,000 ((\$50,000 donation x 50%**)
Net tax savings from donation	\$15,400 ((\$25,000 - \$9,600 tax on capital gain)	\$25,000
Total tax savings from donation	\$15,400 ((\$25,000 tax credit - \$9,600 tax on capital gains)	\$34,600 ((\$25,000 tax credit + \$9,600 in tax on gain not paid)
Net cost & benefit of donation	\$34,600 ((\$50,000 donation - \$15,400 total tax savings)	\$15,400 ((\$50,000 donation - \$34,600 total tax savings)

*Illustrative purposes only

**Assumes gift made in Saskatchewan at a marginal tax rate of 48%

Thank you for considering a Gift of Securities to RCMP Heritage Centre!

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